

INITIAL CONFERENCE QUESTIONNAIRE

1. Date for completion of automatic disclosures required by Rule 26(a)(1) of the Federal Rules of Civil Procedure, if not yet made: _____
2. If additional interrogatories beyond the 25 permitted under the federal rules are needed, the maximum number of: plaintiff(s) _____ and defendant(s) _____
3. Number of depositions by plaintiff(s) of: parties _____ non-parties _____
4. Number of depositions by defendant(s) of: parties _____ non-parties _____
5. Date for completion of factual discovery: _____
6. Number of expert witnesses of plaintiff(s): _____ medical _____ non-medical
Date for expert report(s): _____
7. Number of expert witnesses of defendant(s): _____ medical _____ non-medical
Date for expert report(s): _____
8. Date for completion of expert discovery: _____
9. Time for amendment of the pleadings by plaintiff(s) _____
or by defendant(s) _____
10. Number of proposed additional parties to be joined by plaintiff(s) _____ and by
defendant(s) _____ and time for completion of joinder: _____
11. Types of contemplated dispositive motions: plaintiff(s): _____
defendant(s): _____
12. Dates for filing contemplated dispositive motions: plaintiff(s): _____
defendant(s): _____
13. Have counsel reached any agreements regarding electronic discovery? If so, please describe
at the initial conference.
14. Have counsel reached any agreements regarding disclosure of experts' work papers (including
drafts) and communications with experts? If so, please describe at the initial conference.
15. Will the parties *consent to trial before a magistrate judge pursuant to 28 U.S.C. §636(c)?
(Answer no if any party declines to consent without indicating which party has declined.)
Yes _____ No _____

* The fillable consent form may be found at <http://www.uscourts.gov/uscourts/FormsAndFees/Forms/AO085.pdf>
may be filed electronically upon completion prior to the initial conference, or, brought to the initial conference and
presented to the Court for processing.